

Rental & Royalty Income and Expenses

Property Type: (circle one) Residential Commercial
 Location: _____

If Vacation Home:

Number of days rented: _____
 Number if days used personally: _____

Property is owned by: (Circle one) Taxpayer Spouse Joint
 Percentage ownership if not 100%: _____ %

(Please indicate if income and expenses below are listed at 100% or your percentage)

Did you live in part of the rental property? **Yes** **No**
 If yes, what percentage did you occupy as a tenant? _____ %

Income	Amount
1. Rental income	_____
2. Royalties received	_____

Expenses	Amount	Expenses	Amount
1. Advertising	_____	11. Management fees	_____
2. Association dues	_____	12. Mortgage interest-Form 1098	_____
3. Auto miles driven	_____	13. Other interest	_____
4. Travel	_____	14. Repairs	_____
5. Cleaning and Maintenance	_____	15. Supplies	_____
6. Commissions	_____	16. Property taxes	_____
7. Insurance	_____	17. Utilities	_____
8. Legal and professional fees	_____	Other: (description)	
9. Allocated tax preparation fees	_____	18a.	_____
10. Licenses and permits	_____	18b.	_____

Assets -Equipment, Vehicles, Furniture Purchases, Land, Building...

Description	Date Acquired	Cost
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____